

**Óbuda University**  
**Keleti Faculty of Business and Management**

<b>GGTPU1AMND</b>		<b>Basics in Finance</b>							
<b>Institute:</b>	Institute of Economics and Social Sciences 1084 Budapest, Tavaszmező u. 17.					<b>Credits:</b>	3		
<b>Study</b>	full-time	<b>Language:</b>	english	<b>Semester:</b>	winter				
<b>technical information</b>									
<b>Course owner:</b>	Dr. Valéria Nagy Pappné			<b>Teacher:</b>	Prof. Dr. István Takács				
<b>Prerequisites:</b>									
<b>Weekly / semester hours:</b>	weekly	<b>Course:</b>	2	<b>Classroom Practice:</b>	0	<b>Lab:</b>	0	<b>Consultation:</b>	0
<b>Requirement:</b>	Exam								
<b>Condition of Signature:</b>									
<b>Grading:</b>	Essay and presentation on a special topic of financial institutions (6-8 pages, min 10 minutes): 40 %; case study characterising a business financial decision case (10-12 pages, min 10 minutes): 60 %.								
<b>Educational purpose:</b>	The aim of the course is to explore the basic contexts of the finance; identifies the most important terms of finance as well as financial institutions; to teach the most important calculations in connection with the financial decisions (yields, returns, etc.).								
<b>Mid-term requirements (task, thesis, essay, etc.):</b>	During the semester it is required an essay and presentation on a special topic of financial institutions (6-8 pages, min 10 minutes) and to present a case study characterising a business financial decision case (10-12 pages, following the requirements of the closing thesis, min 10 minutes).								
<b>Week of Education (Consultation)</b>	<b>Topic (Course)</b>								
1.	What is the money? Classic versus modern money								
2.	Elements of the financial system. Fiscal and monetary policies. Financial institutions								
3.	System of banking institutions								
4.	Bank models, prudential requirements								
5.	Bank activities: deposit, credit, loan, account, leasing, factoring etc.								
6.	Stocks, bonds, securities								
7.	Presentations of the essays from financial institutions								
8.	Financial planning.								
9.	Key targets of business finance								
10.	Budget of government. Taxes, subsidies.								
11.	Financial decisions								
12.	Calculations of cost and yield of financial tools								
13.	Calculations of return of investments								
14.	Presentations of the essays from business financial decision cases								
<b>Week of Education (Consultation)</b>	<b>Topic (Practice)</b>								
1.									
2.									
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									

